

COVER SHEET

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 S. E. C. Registration Number

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(Company's Full Name)

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C	i	t	y		1	6	0	4	,		M	e	t	r	o				
M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2	3	1
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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

0	6	1 st	Tues
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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

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 Document I. D.

 Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **27 June 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
1604 Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 436,642,097

11. Indicate the item numbers reported herein: **Item 9**

Pursuant to the previous disclosures of San Miguel Global Power Holdings Corp. (formerly "SMC Global Power Holdings Corp." and hereinafter referred to as the "Corporation"), please see attached disclosure of San Miguel Corporation, the parent company of the Corporation, to the Securities and Exchange Commission and the Philippine Stock Exchange, Inc. relating to its clarification on the news article entitled "ERC asks SC to void decision halting power deal" posted in BusinessWorld (Online Edition) on 26 June 2023.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 27 June 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Irene M. Cipriano
Assistant Corporate Secretary

COVER SHEET

P W - 2 7 7
S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N
(Company's Full Name)

N O . 4 0 S A N M I G U E L A V E
M A N D A L U Y O N G C I T Y
M E T R O M A N I L A
P H I L I P P I N E S
(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan
Contact Person

(632) 8 632-3000
Company Telephone Number

1 2
Month

3 1
Day

SEC FORM
17- C
FORM TYPE

2nd Tuesday of June
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **June 26, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office) **1550**
(Postal Code)
8. **(632) 632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of May 31, 2023
Common Shares	2,383,896,588
Series "2" Preferred Shares	
Subseries F	223,333,500
Subseries I	169,333,400
Subseries J	266,666,667
Subseries K	<u>183,904,900</u>
TOTAL	3,227,135,055

11. Indicate the item numbers reported herein: **Item 9**

Please see attached disclosure of the Company on the news article entitled: "ERC asks SC to void decision halting power deal," posted in BusinessWorld (Online Edition) on June 26, 2023.

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Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

June 26, 2023



**SAN MIGUEL
CORPORATION**

June 26, 2023

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Manager, Disclosure Department

Gentlemen:

We reply with respect to the news articles posted in various online sites on June 26, 2023. In the attached news article entitled "ERC asks SC to void decision halting power deal" posted in BusinessWorld (Online Edition), it was reported in part that:

"The Energy Regulatory Commission (ERC) has asked the High Court to void the decision of the appellate court that suspended a power supply deal at a price lower than prevailing rates.

The ERC, through the Office of the Solicitor General (OSG), said that it filed before the Supreme Court (SC) on Friday a petition for certiorari to 'annul' the resolutions issued by the 13 Division of the Court of Appeals (CA) on April 3 and Jan. 25.

'It may be premature to say at this point how the SC will rule on the case. If the injunction is lifted or nullified by SC, then the PSA (power supply agreement) will no longer be suspended and the parties should resume performing their obligations,' ERC Chairperson and Chief Executive Officer Monalisa C. Dimalanta said in a Viber message to BusinessWorld on Sunday.

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Meanwhile, in its January decision, the CA granted the writ of preliminary injunction sought by SPPC on its PSA with Meralco, thereby suspending its contract with the power distributor.

....."

By way of response to the Exchange, we advise that South Premier Power Corp. nor San Miguel Energy Corp. have yet to receive a copy of a petition for certiorari said to have been filed by the Energy Regulatory Commission with the Supreme Court to "annul" the resolutions dated January 25 and April 3, 2023 issued by the 13th Division of the Court of Appeals.

Very truly yours,



MARY ROSE S. TAN
Assistant Corporate Secretary